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disintegrating and is highly competitive owing to the presence

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newbuild order potential, ship repair, S&P and demolition and its impact from Covid-19. Developments are fast moving; the aim is to provide a framework to update as data points and intelligence become available. Steve Gordon, Managing Director of Clarksons Research, commented:

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GT From 1990 to 2004 the fleet grew  
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Cargotec Capital Markets Day,  
Helsinki, 17th November 2011. Steve

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Assessment (Update No. 1, 19 Mar 2020) March 20, 2020 Stephen Gordon As the Covid-19 outbreak escalates globally, this briefing provides an initial assessment of shipbuilding activity, newbuild order potential, ship repair,□

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September 2007 According to a leading research service, the current orderbook in the shipbuilding industry has a contract value of 216 billion € (\$298 billion). The orderbook of 6,000 plus vessels is shared between 770 owners from 61 countries. However, European

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## Shipbuilding White Paper - Nexans

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seaborne trading is one of the major factors that are expected to contribute to the growth of the shipbuilding market.

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