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A popular restructuring method is a debt for equity swap; financial creditors receive equity in the restructured vehicle in return for reducing or... US ipso facto clauses Ipso facto clauses definedContracts often contain provisions to the effect that the contracts will terminate upon the bankruptcy or insolvency of one...

Bankruptcy and family financial remedy proceedings -

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Bankruptcy and Financial Restructuring Law 2010: Top -

The vast experience of the lawyers in NSH&M's Bankruptcy and Financial Restructuring Group allows them to work with clients to fashion practical, creative and cost-efficient solutions in even the most complex situations. Our lawyers assist clients in all aspects of restructurings throughout the United States. We work closely with clients in financial distress to determine the best course of action which can include negotiating refinancing and forbearance agreements with lenders, sales of ...

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Bankruptcy and Financial Restructuring - Attorneys at Law

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Insights On Bankruptcy, Financial Restructuring And -

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The Law No. 7256 narrows the scope of previous restructuring regulations by introducing provisions merely on the restructuring of finalized debts. In other words, restructuring is not allowed for unfinalized debts and debts subject to an ongoing lawsuit; transactions within the audit or assessment procedures; and tax base and tax amount increases and adjustments of corporate records.

Restructuring Tax Debts - Insolvency/Bankruptcy/Re -

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The Bankruptcy Code enables a trustee to set aside certain transfers made by debtors before bankruptcy. See 11 U.S.C. §§ 544, 547, 548. Proposed UNCITRAL Model Law on Enterprise Group Insolvency

Restructuring Insider: More, Please - Insolvency -

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We bring to our clients a breadth of understanding that comes from years of success in handling cases of every type within the complicated realm of bankruptcy and financial restructuring. But knowledge of bankruptcy law alone is not enough. We assess our clients' bankruptcy objectives and, where appropriate, collaborate with firm attorneys in other relevant disciplines—corporate, finance, real estate, employment, tax, and litigation—to craft an effective approach.

Bankruptcy and Financial Restructuring | Bell Nunnally -

Cleary Gottlieb advises clients worldwide on bankruptcy and restructuring matters that cross legal and geographical borders. The deep ties that we form in all of the regions comprising our practice allow our lawyers to understand both the legal and cultural landscapes of highly complex, multijurisdictional restructurings.

Bankruptcy and Restructuring Law - Cleary Gottlieb

Bankruptcy, financial restructuring and insolvency The strength of our global bankruptcy, financial restructuring and insolvency practice lies in our multidisciplinary experience and international reach.

Bankruptcy, financial restructuring and insolvency -

For decades, our bankruptcy and financial restructuring lawyers have been advising technology clients on issues at the intersection of bankruptcy and intellectual property. We have extensive experience addressing counterparty insolvency risk in all types of intellectual property-related transactions, from mergers and acquisitions to complex joint development programs.

Bankruptcy and Financial Restructuring | WilmerHale

“Bankruptcy is the last bastion of the generalist.” Chapter 11 provides for a court-supervised restructuring and, crucially, protection from creditors, who are barred from seeking to retrieve their money until the company is restructured. A notable feature of Chapter 11 work is the growing prevalence of 'distressed M&A,' which describes the selling of parts – or the whole – of the ailing company.

Bankruptcy and restructuring - Chambers Associate

Having acted in many high-profile judicial and non-judicial reorganisations, as well as contentious bankruptcy law proceedings, Barros & Errázuriz enjoys a strong market reputation for bankruptcy and restructuring matters, and 'gives quick and precise answers to the problems exposed'. It advises both debtors and creditors, acts in arbitration cases (including insolvency class actions), and assists with the acquisition of assets of companies that are subject to liquidation or reorganisation ...

Bankruptcy, insolvency and restructuring in Chile | Law -

When restructuring, insolvency or bankruptcy appears and financial distress threatens a business, rapidly maximizing values is key. Whether the challenge appears at headquarters or in a foreign jurisdiction, today's global marketplace presents the decision-maker with a complex web of possible outcomes and legal strategies.

Dentons - Restructuring, Insolvency and Bankruptcy

Bracewell is a recognized leader in the financial restructuring and bankruptcy arena. The experience of our cross-disciplinary team of financial restructuring lawyers is known throughout the U.S. and internationally for regularly advising on special situations, distressed investments and acquisitions, lending and financing activities in connection with both Chapter 11 proceedings and out-of ...